

# Global Investor in special situations



## **Privately owned investor focused on special situations**

We acquire small to medium-sized businesses in challenging situations that require financial and operational turnaround

GH PRIVATE EQUITY

# Delivering a bespoke and rapid solution...

We typically seek to acquire low-yield companies or divisions of companies that are no longer considered a core part of the larger parent company's overall vision and strategy.

## Preferred Sectors

- Chemical
- Oil and Gas
- Automotive
- Industrial / Manufacturing
- Consumer & Retail
- Business Services
- Healthcare

## Investment Criteria

- **Geography:** Global
- **Revenue:** € 20m - € 250m
- **Equity Ticket:** upto €100m
- Majority or 100% share
- Negative EBITDA to slightly positive
- Carve-out, divestitures, spin-offs
- Non-ESG compliant businesses
- Legacy liability issues

## We protect and maintain the seller's reputation and integrity...

We offer a bespoke transaction, guaranteeing a seamless transition to ensure business continuity in a discreet and timely manner

## Why work with us?

- Privately owned
- No financing contingencies
- Minimum reps & Warranties
- Significant & permanent capital base
- Deals executed swiftly & seamlessly
- Closing in under 30 days
- High employee retention
- Guarantee business continuation
- A dedicated & experienced team

# Real Estate

We consider real estate opportunities across the UAE and Western Europe with a focus on tertiary locations. Typical acquisitions include development land with planning or potential for planning, warehouses, retail parks, offices, mixed-use and distressed or abandoned sites such as chemical spills and leaks, abandoned hazardous waste, asbestos and other structural decay, and other environmental contaminants.

## Our Team



### Russell Goldman

#### CEO & Co-Founder

Russell has been involved in numerous mergers and acquisitions across a variety of sectors and regions, focusing primarily on special situations and the acquisition of non-core or underperforming assets from multinational corporations in Europe and the USA.



### Efroymin Hecht

#### Co-Founder

With prudent business acumen and extensive experience in FinTech, Natural Resource and Real Estate, Efroyim has a successful track record helping clients across a wide range of developed and emerging markets.

Efroyim successfully co-founded (and still acts as senior management consultant to) the Minexco Group of Companies which initiated, financed and developed several natural resource concessions in West Africa and South America. He has also worked in various sectors including wholesale trading of technology products, private air charters and asset management.

Efroyim takes pride in his corporate and social responsibility and has always made a concerted effort to operate in ways that enhance society and the environment and has been the head of various projects, such as pollution reduction projects aimed at reducing carbon emissions in South America, Master of Business Administration (MBA) accredited courses and training schemes, partnerships and opportunities for local communities in Guyana and across Western Africa.



**To discuss investment  
opportunities, please contact  
a member of our team**

**Russell Goldman**

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